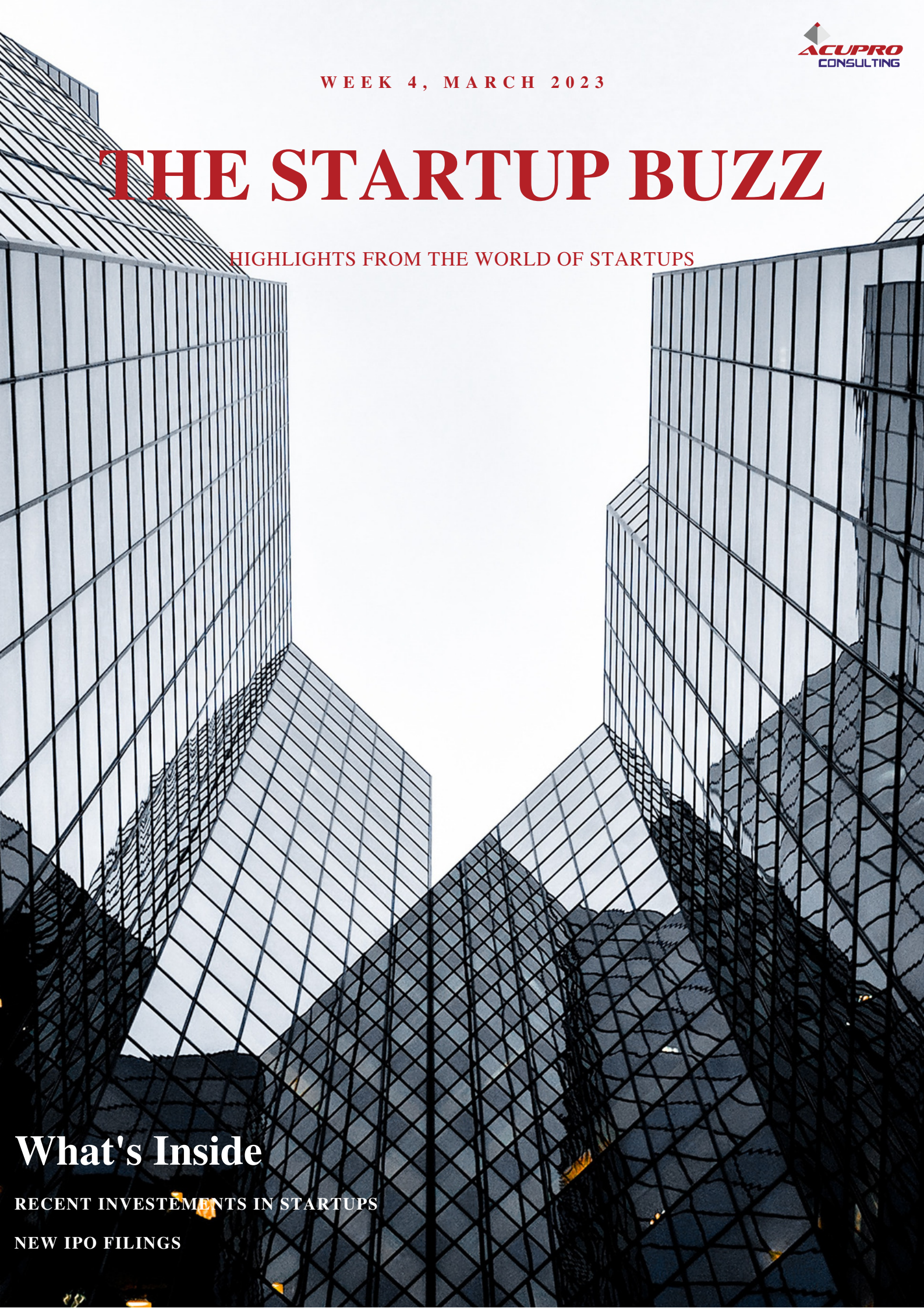
ACUPRO CONSULTING

WEEK 4, MARCH 2023

THE STARTUP BUZZ

HIGHLIGHTS FROM THE WORLD OF STARTUPS



What's Inside

RECENT INVESTEMENTS IN STARTUPS

NEW IPO FILINGS





STARTUP INVESTMENTS

IN THE FOURTH WEEK OF MARCH, EQUITY FUNDING AMOUNT RAISED BY STARTUPS CROSSED $70 MILLION. FUNDS AMOUNTING TO $54 MILLION WERE CONCERNED BY, EV CHARGING STARTUP "CHARGE+ZONE".

"Anyone who believes that exponential growth can go on forever in a finite world is either a madman or an economist."

Kenneth Boulding

HEALTHCARE

SUKINO HEALTHCARE SOLUTIONS

Profile
Sukino Healthcare Solutions is India's leading step-down provider of long-term health care management for patients with chronic ailments

Funds Raised
$8 Million

Funds Raised From
Stakeboat Capital

Existing Investors
3one4 Capital



EMERGE TECH

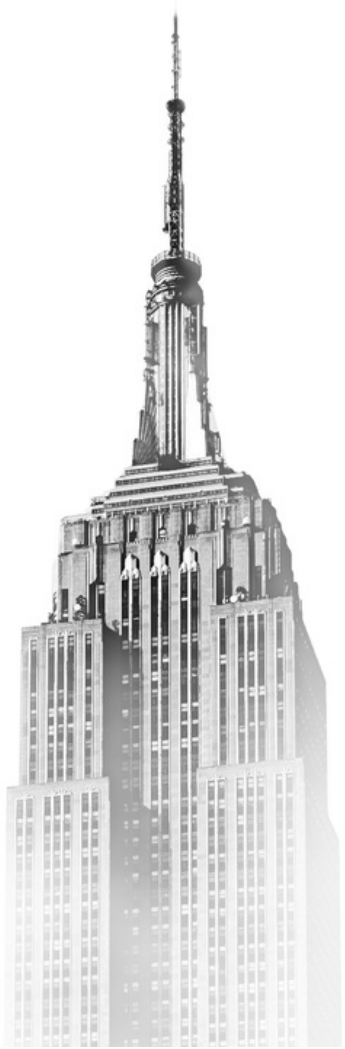
CHARGE+ZONE

Profile
Charge+Zone provides services in renewable energy solutions, product development, and software engineering company.

Funds Raised
$54 Million

Funds Raised From
BlueOrchard Finance

Existing Investors
Venture Catalysts, Mumbai Angels



RECENT IPO FILINGS

Company	Date of DRHP	Expected issue size (Primary)	Expected issue size (Secondary)	Date of Listing	Date of RHP
Motisons Jewellers Limited	March 27, 2023	3,34,71,000 Shares	-	Pending	Pending
Infinium Pharmachem Limited	March 24, 2023	25.25	-	Pending	Pending
SBFC Finance Limited	March 23, 2023	1200	37.5%	Pending	Pending
SVJ Enterprises Limited	March 21, 2023	6.12	-	Pending	Pending
TATA Technologies Limited	March 13, 2023	-	9,57,08,984 Shaes	Pending	Pending

Company	Date of DRHP	Expected issue size (Primary)	Expected issue size (Secondary)	Date of Listing	Date of RHP
Resgen Limited	March 6, 2023	60,00,000 Shares	-	Pending	Pending
Systango Technologies Limited	March 6, 2023	38,68,800 Shares	-	Pending	Pending
Sealmatic India Limited	March 6, 2023	56.24	26%	Pending	Pending
Sudarshan Pharma Industries Limited	March 6, 2023	68,62,400 Shares	-	Pending	Pending
Nova Agritech Limited	March 6, 2023	140	12%	Pending	Pending

*Expected issue size in % represents % of shares offered for sale.

*Expected issue size in absolute numbers represents value of shares offered for sale.

IPO Detail:

Motisons Jewellers Limited

Analysis of offer

Subscription Detail

Price Band (Rs./Share)	To be announced
Issue size (Cr.)	3,34,71,000 Shares
Face Value (Rs/ share)	10
Pre money valuation at higher band (Cr.)	-
Minimum Investment	To be announced

Key Financial Matrix

Particulars	September 30, 2022 (Amount in Cr.)	March 31, 2022 (Amount in Cr.)
Total Revenue	162.02	314.33
Profit after tax	10.05	14.75
Net worth	125.29	115.45

Other Characteristics

Objective: Repayment of borrowings, Funding working capital requirements, General corporate purposes.

IPO Grading: No credit agency registered with SEBI has been appointed.

Credit Rating: No credit rating required for the Offer.

Green Shoe option: No green shoe option is contemplated under the offer.

Underwriting: No agreement has been executed till date of filling of RHP.

Relevant Regulation: SEBI ICDR Regulation 6(1).

Promoters: Mr. Sandeep Chhabra, Mr. Sanjay Chhabra, Ms. Namita Chhabra, Ms. Kajal Chhabra.

Lead Managers: Holani Consultants Private Limited , Link Intime India Private Limited.



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